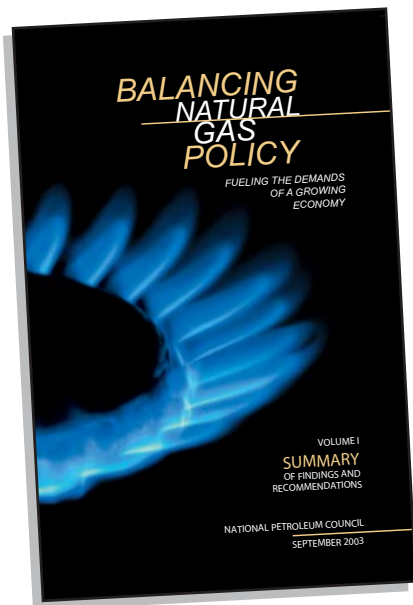


BALANCING NATURAL GAS POLICY – FUELING THE DEMANDS OF A GROWING ECONOMY



A 2003 Report of the National Petroleum Council *An Oil and Gas Advisory Committee to the Secretary of Energy*

This multi-volume report was prepared in response to a request from the Secretary of Energy for a new study on natural gas markets in the 21st century to update the NPC's 1992 and 1999 reports on the subject. It provides insights on energy market dynamics, as well as advice on actions that can be taken by industry and government to ensure adequate and reliable supplies of energy for customers.

The report was approved at the 112th meeting of the National Petroleum Council on September 25, 2003.

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